



# TCI DEVELOPERS LIMITED

Corporate Identification Number (CIN): L70102TG2008PLC059173

Registered Office: Flat No. 306-307, 1-8-271 to 273, 3rd Floor, Ashoka Bhoopal Chambers, S. P. Road, Secunderabad, Telangana, 500003 | Tel. No.: +91- 40-27840104 | Fax. No.: +91- 40-27840163

Contact Person: Ms. Saloni Gupta, Company Secretary & Compliance Officer

Email id: [secretarial@tcidevelopers.com](mailto:secretarial@tcidevelopers.com) | Website: [www.tcidevelopers.com](http://www.tcidevelopers.com)

## Dear Residual Public Shareholder,

(This public invitation shall be read in continuation of and read in conjunction with and all capitalized terms used in this public invitation shall have the same meaning as ascribed to it in Detailed Public Announcement dated September 02, 2022 published on September 05, 2022 ("DPA"), the Letter of Offer dated September 05, 2022 ("LOF"), Post Offer PA dated September 21, 2022 ("Post Offer PA"), Exit Offer Public Announcement dated November 03, 2022 ("Exit Offer PA") and Exit Letter of Offer dated November 11, 2022 ("ELOF").

This invitation of the Company is being issued for and on behalf of TDL Real Estate Holdings Limited ("Promoter Acquirer"), and other members of promoter and promoter group of TCI Developers Limited to the remaining Public Shareholders ("Residual Public Shareholders") of TCI Developers Limited (the "Company") in adherence with Regulation 27(1)(a) and all other applicable regulations of the Delisting Regulations.

This is to inform to all Residual Public Shareholders that the Equity Shares of the Company have been delisted and trading in the Equity Shares of the Company has been discontinued trading w.e.f. November 11, 2022 ("BSE and NSE Date of Discontinuance of Trading") and the above referred security symbol will be delisted from BSE and NSE with effect from November 18, 2022 ("BSE and NSE Date of Delisting").

In terms of Regulation 27(1)(a) read with Regulation 26 and all other applicable Regulations of the Delisting Regulations, the Promoter Acquirer is inviting the Remaining Public Shareholders to avail the exit opportunity during the one-year exit window after delisting of Equity Shares.

The Residual Public Shareholders who have still not tendered their Equity Shares, can tender their Equity Shares to the Promoter Acquirer at the Exit Price of ₹ 400/- (Indian Rupees Four Hundred Only) during the **extended period from November 18, 2023 till May 31, 2024** (both days inclusive) (the "Exit Window") subject to the terms and conditions provided in ELOF.

The Residual Public Shareholders are required to ensure that their Exit Application Form, together with the necessary enclosures, as per ELOF, is received by the Registrar to the Exit Offer on or before May 31, 2024.

In case of non-receipt of said Exit Application Form / ELOF or if the same has been misplaced, the Residual Public Shareholders may obtain a copy of the same by writing to the Registrar to the Exit Offer. Copy of the ELOF can also be downloaded from the websites of the BSE at [www.bseindia.com](http://www.bseindia.com), NSE at [www.nseindia.com](http://www.nseindia.com) and Company at [www.tcidevelopers.com](http://www.tcidevelopers.com).

A follow-up email for the offer period extended till May 31, 2024, has been sent to all the remaining Residual Public Shareholders in compliance with Regulation 27(1)(b) of the Delisting Regulations.

The Promoter Acquirer will make the payment by way of electronic credit to Residual Public Shareholders who have validly tendered their Equity Shares in Exit Offer following the receipt and verification of duly filled Exit Applications Form(s) (together with necessary enclosures, if any and receipt of the Equity Share(s) in the Special Depository Account / receipt of physical share certificate(s) (along with duly filled in transfer deed(s) as applicable) by the Registrar to the Exit Offer.

Any Residual Public Shareholders seeking any other assistance in connection with their shareholding like issue of duplicate share certificate, rectification of name, transmission of shares, deletion of name of a shareholder in case of joint shareholding, etc. may contact the Registrar to the Exit Offer.

**The Promoter Acquirer accept full responsibility for the information contained in this Public Invitation and confirms that such information is true, fair and adequate in all material aspects.**

### MANAGER TO THE OFFER

**SAFFRON**

energising ideas

#### SAFFRON CAPITAL ADVISORS PRIVATE LIMITED

605, 6th floor, Centre Point, Andheri Kurla Road, J.B. Nagar, Andheri (East) Mumbai - 400 059, Maharashtra, India.

Telephone: +91 22 4973 0394 | Fax: NA

E-mail: [delistings@saffronadvisor.com](mailto:delistings@saffronadvisor.com)

Website: [www.saffronadvisor.com](http://www.saffronadvisor.com)

Investor grievance: [investorgrievance@saffronadvisor.com](mailto:investorgrievance@saffronadvisor.com)

SEBI Registration Number: INM 000011211

Validity of Registration: Permanent

Contact Person: Amit Wagle/ Gaurav Khandelwal

### REGISTRAR TO THE OFFER

**KFINTECH**  
EXPERIENCE TRANSFORMATION

#### KFIN TECHNOLOGIES LIMITED

Selenium Tower – B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India.

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Email: [tcidelistingoffer@kfintech.com](mailto:tcidelistingoffer@kfintech.com)

Website: [www.kfintech.com](http://www.kfintech.com)

Investor Grievance Email: [einward.ris@kfintech.com](mailto:einward.ris@kfintech.com)

Contact Person: Mr. Murali Krishna M

SEBI Registration Number: INR000000221

For and on behalf of the Board of Directors of TDL Real Estate Holdings Limited (the Promoter Acquirer)

Sd/-

Urmila Agarwal

Sd/-

Karanjit Singh

Sd/-

Ishwar Singh Sigar

Place: Gurugram

Date: November 17, 2023